

## WHOLESALE LOAN SUBMISSION FORM



**Residential & Commercial Hard Equity Lending**

**Carlos Rodriguez**

ACCOUNT EXECUTIVE

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To be completed by Broker								
Company Name:				Contact:				
Address:		City:		State:		Zip:		
Phone:		Fax:		Email:				
Borrower/Subject Property Information								
Borrower:				Credit Score:				
Co Borrower:				Credit Score:				
Subject Property Address:								
City:		State:		Zip:		County:		
Loan Information								
Loan Amount: \$		Appraised Value: \$		Purchase Price: \$				
LTV %:		CLTV%		Close of Escrow Date:				
Escrow and Title Information								
Escrow No:		Address:			Escrow Officer:			
Company:		Phone:		Fax:		Email:		
Title No:		Address:			Title Officer:			
Company:		Phone:		Fax:		Email:		
Complete for RP—Residential Low LTV — B,C and D Paper — 1-4 units								
Occupancy: <input type="checkbox"/> Primary <input type="checkbox"/> Second Home				Doc Type: <input type="checkbox"/> Full <input type="checkbox"/> Stated				
Prepay Period: <input type="checkbox"/> 3yr <input type="checkbox"/> 2yr <input type="checkbox"/> 1yr <input type="checkbox"/> None				Disposition: <input type="checkbox"/> BK <input type="checkbox"/> NOD <input type="checkbox"/> NOS				
Property Type: <input type="checkbox"/> SFR/PUD <input type="checkbox"/> Condo <input type="checkbox"/> 2-4 Units				Date of Sale:				
Complete for XP — Expanded Hard Equity — Specializing in Non Owner Occupied Properties								
Property Type: <input type="checkbox"/> SFR <input type="checkbox"/> Condo <input type="checkbox"/> PUD <input type="checkbox"/> Mixed Use				<input type="checkbox"/> XPS <input type="checkbox"/> HXP (HELOC) <input type="checkbox"/> EXP				
<b>Submission Requirements:</b>		<input type="checkbox"/> 1008 <input type="checkbox"/> 1003 <input type="checkbox"/> Appraisal (Email) <input type="checkbox"/> Credit <input type="checkbox"/> Borrower's Authorization <input type="checkbox"/> Escrow Instructions <input type="checkbox"/> Preliminary Title <input type="checkbox"/> Purchase Agreement <input type="checkbox"/> FNM file (Exported 1008,1003,GFE)						
Complete for CP — Commercial Hard Equity — Must be located in a Metropolitan/Suburban area								
Property Type: <input type="checkbox"/> Income Producing <input type="checkbox"/> Special Purpose <input type="checkbox"/> Apartments								
Program Term: <input type="checkbox"/> 1yr <input type="checkbox"/> 2yr <input type="checkbox"/> 3yr <input type="checkbox"/> 30/5								
<b>Pre-Submission Requirements:</b>		<input type="checkbox"/> Digital Photos (10-15 good shots: exterior front, back, sides, neighborhood and street scene)						
<input type="checkbox"/> 1003 <input type="checkbox"/> 1008 <input type="checkbox"/> Current Mortgage Statement <input type="checkbox"/> Location Maps (local and regional) <input type="checkbox"/> Purchase Agreement								
<input type="checkbox"/> Executive Summary (describing project details, needs, investment of personal funds and intent for use of proceeds.)								
Notes: Borrower must have some of his/her own financial risk or investment into the property. Corporations require more documentation.								
Special Notes:								
Per Rate Sheet		Adds	ADCAP	Broker Fees		Total As Submitted		Adjustment Per A.E.
Rate:	%	%	Lender Fee	Processing	Points	Rate:	%	%
Points:			\$1295 Max Allowed			Points:		
Fee: \$			\$1295	\$	\$	\$		\$

Broker Representative Authorized Signature: \_\_\_\_\_ Date: \_\_\_\_\_



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